

# Confirmation of IRA/Pension Rollover

## 2024-2025

**Student Name:** \_\_\_\_\_

**Hope College ID Number:** \_\_\_\_\_

We are reviewing your 2024 financial aid application and need confirmation of the amount you reported as an IRA/Pension rollover on the FAFSA form.

**Parent:** To confirm rollover amounts, review your 2024 federal income tax return and complete the section below. Indicate the amount which was “rolled over” into another qualified retirement plan.

### Untaxed Portions of IRA Distributions and Pensions

A. Amount from IRS Form 1040 (lines 4a + 5a)	\$
	-
B. Amount from IRS Form 1040 (lines 4b + 5b)	\$
C. Total Untaxed Portions (A + B = C)	=
_____ considered a rollover	

If you indicated that some funds were rolled over, attach documents showing the rollover: either a document from the financial institution handling the investment that reflects the reinvestment or a copy of your 1099-R.

### Certifications and Signatures

Each person signing below certifies that all of the information reported is correct and true.

Parent Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

(signature must be in ink)